

Loan Portfolio Solutions

Newmark Valuation & Advisory (V&A) Loan Portfolio Solutions practice provides portfolio stress testing and risk reviews for some of the world's largest banks.

With more than a century of combined experience, the Loan Portfolio Solutions leadership team has managed some of the most complex assignments within the bank regulatory environment.

The Loan Portfolio Solutions team's expertise spans the many aspects of banking, credit, and regulatory compliance. Guiding banks through mergers and acquisitions, consumer and commercial loan due diligence, they have assisted their clients in addressing MRAs, MRIAs, C&Ds, Consent Orders, as well as numerous other compliance and risk challenges.

Over 100 experienced commercial credit professionals working on-site or remotely to provide:

Risk Reviews for CRE and C&I Portfolios

Annual loan review and re-underwriting; update of risk ratings; portfolio stress testing

Residential & Commercial Loan Due Diligence

Offering loan portfolio diligence pre and post loan sale, as well as HMDA compliance and other pre audit services

Flood Compliance

Portfolio or loan level review of flood compliance; review and remediation of current flood compliance processes

Data Migration & Automated Validation

Efficient and accurate transfer of data and post-transfer validation. Additionally, AI-driven capture and validation of pre-closing loan data across all documents.

GHG Emissions Data & Environmental Peril Modeling for CRE Portfolios

Determine GHG emissions and/or Environmental Peril on an asset-by-asset as well as a portfolio basis

Bank Regulatory Advisory

Review, development and implementation of protocols to address current and potential regulatory issues

The group has successfully completed many of their clients' most challenging data remediation projects, leveraging its deep understanding of regulatory compliance and lending.

What We Provide Our Clients:

READY RESOURCES

Fully Trained Teams
Avg. 20+ Years of Experience
Immediate Availability

PROFESSIONAL EXECUTION

Daily Progress Reporting
Quality Control
On Time and On Budget

VALUE ADDED BENEFITS

Peace of Mind
Immediate ROI
Active & Open Communication



ABOUT NEWMARK

We transform untapped potential into limitless opportunity.

At Newmark, we don't just adapt to what our partners need—we adapt to what the future demands. Our integrated platform delivers seamlessly connected services tailored to every type of client, from owners to occupiers, investors to founders, and growing startups to leading companies. We think outside of boxes, buildings and business lines, delivering a global perspective and a nimble approach. From reimagining spaces to engineering solutions, we have the vision to see what's next and the tenacity to get there first.

CONTACT

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